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Entered on Docket
September 14, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

17 In re:
18 USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

20 In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

Chapter 11
Jointly Administered Under
Case No. BK-S-06-10725 LBR

22 In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

**ORDER SETTING DEADLINE TO FILE
PROOFS OF CLAIM AND PROOFS OF
INTEREST
(AFFECTS ALL DEBTORS)**

24 In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

26 In re:
USA SECURITIES, LLC,

Debtor.

Date: August 31, 2006
Time: 9:30 a.m.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC

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1 The Court, sua sponte, after consultation with all counsel, and pursuant to Bankruptcy Rule
2 3003(c)(3),

3 ORDERS AS FOLLOWS:

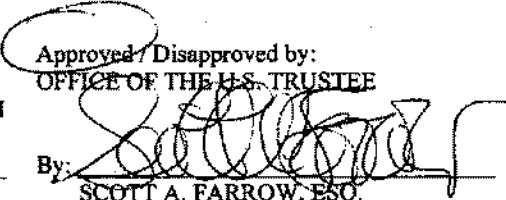
4 1. The date by which proofs of claim or proofs of interest must be filed to be
5 considered timely filed is November 13, 2006 (the "Bar Date").

6 2. Debtors shall cause notice of this deadline to be mailed to all creditors, equity
7 interest holders, parties to executory contracts, investors, and parties in interest by first class mail
8 no later than September 18, 2006.

9 Submitted by:
RAY QUINNEY & NEBEKER P.C. and
10 SCHWARTZER & MCPHERSON LAW FIRM

11 By: 
12 LEMARDE SCHWARTZER, ESQ.
13 Attorneys for Debtor and Debtor-In-Possession

Approved/Disapproved by:
OFFICE OF THE U.S. TRUSTEE

By: 
SCOTT A. FARROW, ESQ.

14 Approved/Disapproved by:
LEWIS AND ROCA, LLP

Approved/Disapproved by:
GORDON & SILVER, LTD.

15 By:
16 SUSAN M. FREEMAN, ESQ.
17 ROB CHARLES, ESQ.
18 Counsel for the Official Committee of
Unsecured Creditors of USA Commercial
Mortgage Company

Approved/Disapproved by:
GERALD M. GORDON, ESQ.
GREGORY E. GARMAN, ESQ.
Counsel for the Official Committee of
Holders of Executory Contract Rights of
USA Commercial Mortgage Company

20 Approved/Disapproved by:
21 ORRICK, HERRINGTON & SUTCLIFFE LLP
and BECKLEY SINGLETON, CHTD.

Approved/Disapproved by:
STUTMAN TREISTER & GLATT, P.C. and
SHEA & CARLYON, LTD.

23 By:
24 MARC A. LEVINSON, ESQ.
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25 ANNE M. LORADITCH, ESQ.
BOB L. OLSON, ESQ.
26 Counsel for the Official Committee of
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Diversified Trust Deed Fund, LLC

Approved/Disapproved by:
EVE KARASIK, ESQ.
CHRISTINE PAJAK, ESQ.
CANDACE C. CARLYON, ESQ.
Counsel for the Official Committee of
Equity Security Holders of USA Capital
First Trust Deed Fund LLC

28 # # #

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2 3003(c)(3),

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9 Submitted by:

10 RAY QUINNEY & NEBEKER P.C. and
11 SCHWARTZER & MCPHERSON LAW FIRM

12 By:

13 LENARD E. SCHWARTZER, ESQ.
14 *Attorneys for Debtor and Debtor-In-Possession*

15 Approved/Disapproved by:

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17 By:

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21 *Unsecured Creditors of USA Commercial*
22 *Mortgage Company*

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26 By: */s/ Anne M. Loraditch*

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32 *Equity Security Holders of USA Capital*
33 *Diversified Trust Deed Fund, LLC*

34 Approved / Disapproved by:

35 OFFICE OF THE U.S. TRUSTEE

36 By:

37 SCOTT A. FARROW, ESQ.

38 Approved/Disapproved by:

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40 By:

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44 *Holders of Executory Contract Rights of*
45 *USA Commercial Mortgage Company*

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54 *Equity Security Holders of USA Capital*
55 *First Trust Deed Fund LLC*

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Approved / Disapproved by:
OFFICE OF THE U.S. TRUSTEE

11 By:

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13 *Attorneys for Debtor and Debtor-In-Possession*

By: SCOTT A. FARROW, ESQ.

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15 LEWIS AND ROCA, LLP

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